

**ORGANIZACIÓN DE INGENIERIA INTERNACIONAL S.A. - GRUPO ODINSA S.A.**  
**CONSOLIDATED BALANCE SHEET**  
(In thousand of Pesos)

	<b>30-sep-16</b>	<b>31-dec-2015</b>
<b>Assets</b>		
<b>Current Assets</b>		
Cash and Equivalents	668.707.141	261.848.398
Restrcted Cash	177.456.372	120.194.470
Accounts Receivables	288.488.610	330.408.607
Inventory	7.175.111	7.652.887
Deferred Taxes	64.287.338	36.462.548
Other Financial Assets	20.491.417	40.379.418
Other Non-Financial Assets	23.960.152	26.449.994
	<u>1.250.566.141</u>	<u>823.396.322</u>
<b>Non-Current Assets</b>		
Restrcted Cash	-	10.018.713
Investments Under Participation Method	377.659.424	103.175.017
Investments in Subsidiaries	832.959.529	1.091.154.406
Property, Plant and Equipment, Net	637.904.909	651.770.022
Accounts Receivables	1.369.262.057	165.593.284
Investment Property	35.761.109	35.761.109
Deferred Taxes	59.591.431	34.719.874
Other Financial Assets	454.237	56.892.801
Other Non-Financial Assets	25.648.803	10.341.021
	<u>3.339.241.499</u>	<u>2.159.426.247</u>
<b>Total Assets</b>	<u><b>4.589.807.640</b></u>	<u><b>2.982.822.569</b></u>
<b>Liabilities and Stockholderr's Equity</b>		
<b>30-sep-16</b>		
<b>31-dec-2015</b>		
<b>Stockholder's Equity</b>		
Paid and subscribed	19.604.682	19.604.682
Capital Surplus	354.528.587	354.528.587
Net Income for the Period	138.502.749	133.190.039
Retained Earnings	- 273.357.928	- 274.446.164
Reserve	499.067.791	369.977.525
Other Equity Items	123.954.376	111.459.562
<b>Total Stockholder's Equity</b>	<u><b>862.300.257</b></u>	<u><b>714.314.231</b></u>
<b>Non-Controlling Interest</b>	<b>261.086.794</b>	<b>259.716.978</b>
<b>Current Liabilities</b>		
Financial Debt - Current	549.427.067	515.744.791
Suppliers	178.880.534	96.643.175
Other Provisions	4.010.520	-
Other Financial Liabilities	18.635.529	-
Other Non-Financial Liabilities	24.056.209	122.143.420
Taxes Liens and Fees	57.364.632	16.797.548
Bonds And Commercial Paper	36.511.766	340.011
Other Provisions	-	10.878.011
	<u><b>868.886.257</b></u>	<u><b>762.546.956</b></u>
<b>Non-Current Liabilities</b>		
Financial Debt - Non-Current	1.486.850.753	964.531.026
Suppliers	294.388.190	56.447.611
Other Non Financial Liabilities	228.961.941	82.420.347
Other Non-Current Provisions	3.566.669	12.808.544
Other Provisions	-	409.282
Deferred Taxes	56.774.120	50.627.594
Bonds And Commercial Paper	497.125.840	79.000.000
	<u><b>2.567.667.513</b></u>	<u><b>1.246.244.404</b></u>
<b>Total Liabilities</b>	<b>3.436.553.771</b>	<b>2.008.791.360</b>
<b>Minority Interest</b>	<u><b>290.953.612</b></u>	<u><b>259.716.978</b></u>
<b>Total Equity &amp; Liabilities</b>	<u><b>4.589.807.640</b></u>	<u><b>2.982.822.569</b></u>