

**ORGANIZACIÓN DE INGENIERIA INTERNACIONAL S.A. - GRUPO ODINSA S.A.**  
**INDIVIDUAL BALANCE SHEET**  
(In thousand of Pesos)

**30-sep-15**

**Assets**

**Current Assets**

Cash and Equivalents	13.869.926
Accounts Receivables	17.882.147
Other Current Assets	4.958.734
	<u>36.710.807</u>

**Non-Current Assets**

Investments Under Participation Method	1.009.508.788
Accounts Receivables w/ related Parties	32.366.752
Intangibles	14.336
Property, Plant and Equipment, Net	22.611.126
Investment Property	26.590.286
Deferred Assets	25.924.409
Other Non-Financial Assets	14.943.056
	<u>1.131.958.753</u>

**Total Assets**

**1.168.669.560**

**30-sep-15**

**Liabilities and Stockholder's Equity**

**Current Liabilities**

Financial Debt - Current	27.059.589
Suppliers	15.773.864
Employee Related Provisions	4.065.737
Other Non-Financial Liabilities	16.216.020
Taxes Liens and Fees	-
Other Financial Liabilities	581.977
Other Provisions	100
	<u>63.697.287</u>

**Non-Current Liabilities**

Financial Debt - Non-Current	184.532.515
Suppliers	60.047.500
Other Non Financial Liabilities	5.575.773
Deferred Taxes	13.829.283
Bonds And Commercial Paper	79.000.000
	<u>342.985.071</u>

**Total Liabilities**

**406.682.358**

**Stockholder's Equity**

Paid and subscribed	19.604.682
Capital Surplus	354.528.587
Net Income for the Period	111.467.938
Retained Earnings	- 250.642.664
Reserve	369.977.525
Other Equity Items	157.051.134
<b>Total Stockholder's Equity</b>	<b><u>761.987.202</u></b>

**Total Equity & Liabilities**

**1.168.669.560**