

ORGANIZACIÓN DE INGENIERIA INTERNACIONAL S.A. - GRUPO ODINSA S.A.
INDIVIDUAL BALANCE SHEET
(In thousand of Pesos)

| | 30-jun-15 | 31-dec-2014 |
|---|-----------------------------|-----------------------------|
| Assets | | |
| Current Assets | | |
| Cash and Equivalents | 15.468.452 | 7.575.071 |
| Accounts Receivables | 91.770.665 | 10.427.356 |
| Other Current Assets | 11.434.652 | 10.209.806 |
| | <u>118.673.769</u> | <u>28.212.233</u> |
| Non-Current Assets | | |
| Investments Under Participation Method | 1.396.336.621 | 1.273.150.159 |
| Accounts Receivables w/ related Parties | - | 9.500.033 |
| Intangibles | 7.860.050 | 9.823.101 |
| Property, Plant and Equipment, Net | 36.322.451 | 53.673.129 |
| Investment Property | 26.490.274 | - |
| Deferred Assets | 7.954.908 | 5.550.076 |
| Other Non-Financial Assets | - | 8.592.882 |
| | <u>1.474.964.304</u> | <u>1.360.289.380</u> |
| Total Assets | <u>1.593.638.073</u> | <u>1.388.501.613</u> |
| | | |
| | 30-jun-15 | 31-dec-2014 |
| Liabilities and Stockholder's Equity | | |
| Stockholder's Equity | | |
| Paid and subscribed | 19.604.682 | 18.316.631 |
| Capital Surplus | 354.520.791 | 264.236.219 |
| Net Income for the Period | 59.919.944 | 95.024.378 |
| Retained Earnings | 178.492.315 | 178.493.316 |
| Reserve | 369.977.525 | 364.000.933 |
| Other Equity Items | 125.990.274 | 4.420.739 |
| Total Stockholder's Equity | <u>1.108.505.531</u> | <u>924.492.216</u> |
| Current Liabilities | | |
| Financial Debt - Current | 56.099.074 | 73.435.678 |
| Suppliers | 25.808.966 | 11.091.929 |
| Employee Related Provisions | - | 3.124.378 |
| Other Non-Financial Liabilities | 25.510.619 | 22.067.353 |
| Taxes Liens and Fees | 17.007.938 | 2.024.931 |
| Other Financial Liabilities | - | 434.815 |
| Other Provisions | - | 12.994 |
| | <u>124.426.597</u> | <u>108.142.217</u> |
| Non-Current Liabilities | | |
| Financial Debt - Non-Current | 197.417.802 | 195.196.742 |
| Suppliers | 56.792.272 | 47.817.488 |
| Other Non Financial Liabilities | 15.458.498 | 22.841.186 |
| Deferred Taxes | 11.945.780 | 11.011.765 |
| Bonds And Commercial Paper | 79.091.593 | 79.000.000 |
| | <u>360.705.945</u> | <u>355.867.181</u> |
| Total Liabilities | <u>485.132.542</u> | <u>464.009.398</u> |
| Total Equity & Liabilities | <u>1.593.638.073</u> | <u>1.388.501.614</u> |