

ORGANIZACIÓN DE INGENIERIA INTERNACIONAL S.A. - GRUPO ODINSA S.A.

**CONSOLIDATED BALANCE SHEET AS OF:
(Thousands of Pesos)**

Assets	As of Date	
	<u>mar-13</u>	<u>dec 12</u>
Current Assets		
Cash and Equivalents	104.591.251	38.483.750
Temporary Investments	103.564.831	16.445.585
Receivables	352.130.759	519.609.709
Inventory	8.475.512	7.489.609
Deferred Charges	<u>43.459.052</u>	<u>49.857.084</u>
Total Current Assets	612.221.406	631.885.737
Non Current Assets		
Long Term Investments	73.923.438	83.750.594
Long Term Receivables	305.373.965	183.481.496
Property Plant and Equipment	670.155.034	653.311.886
Intangibles	278.840.517	194.818.127
Deferred Charges	673.870.340	685.606.750
Other Assets	215.342	307.679
Asset Appreciation	<u>12.022.809</u>	<u>50.390.260</u>
Total Non Current Assets	2.014.401.446	1.851.666.792
Total Assets	<u>2.626.622.852</u>	<u>2.483.552.529</u>
Off Balance Sheet Items	<u>1.564.915.240</u>	<u>2.575.626.692</u>

**Victor Manuel Cruz Vega
Legal Representative**

	<u>As of Date</u>	
Liabilities and Stockholders' Equity Pasivos y Patrimonio de los	<u>mar-13</u>	<u>dec 12</u>
Current Liabilities		
Financial Debt	253.251.777	201.933.960
Suppliers	14.800.409	57.471.394
Accounts Payable	234.290.635	52.820.537
Tax, Liens and Fees	19.615.925	19.435.034
Labor Liabilities	1.145.213	3.800.910
Estimated Liabilities and Provisions	29.401.235	24.726.008
Deferred Liabilities	22.475.122	6.304.810
Other Liabilities	<u>15.958.429</u>	<u>18.492.155</u>
Total Current Liabilities	590.938.744	384.984.808
Long term Liabilities		
Long Term Debt	177.277.293	175.131.630
Suppliers	8.097.234	12.074.671
Account Payables	122.083.931	195.562.822
Estimated Liabilities and Provisions	0	351.994
Deferred Liabilities	737.249.137	731.458.269
Other Liabilities	22.545.239	35.029.002
Bonds and Commercial Papers	<u>79.000.000</u>	<u>79.000.000</u>
Total Long term Liabilities	1.146.252.834	1.228.608.388
Total Liabilities	1.737.191.578	1.613.593.196
Minority Interest	185.095.364	172.652.566
Stockholders' Equity		
Paid and Subscribed Capital	16.933.226	16.933.226
Capital Surplus	154.076.286	145.647.239
Reserves	303.082.663	303.082.663
Equity Appreciation	24.808.149	24.795.929
Net Income for the Period	14.199.174	165.166.958
Retained Earnings	179.213.603	(8.709.508)
Appreciation surplus 1 2.022.809 5 0.390.260	<u>12.022.809</u>	<u>50.390.260</u>
Total Stockholders' Equity	704.335.910	697.306.767
Total Liabilities and Stockholders' Equity	<u>2.626.622.852</u>	<u>2.483.552.529</u>
Off Balance Sheet Items	<u>1.564.915.240</u>	<u>2.575.626.692</u>

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