

ORGANIZACIÓN DE INGENIERIA INTERNACIONAL S.A. - GRUPO ODINSA S.A.

**CONSOLIDATED BALANCE SHEET:
(In Thousands of Cop\$)**

Assets	<u>As of Date</u>		Liabilities and Stockholders' Equity	<u>As of Date</u>	
	<u>September 2013</u>	<u>December 2013</u>		<u>September 2013</u>	<u>December 2013</u>
Current Assets			Current Liabilities		
Cash and Equivalents	135.854.989	38.483.750	Financial Debt	117.780.905	201.933.960
Temporary Investments	2.712.042	16.445.585	Suppliers	33.595.539	57.471.394
Receivables	269.391.881	519.609.709	Accounts Payable	119.477.495	52.820.537
Inventory	7.312.752	7.489.609	Taxes, liens and fees	5.370.579	19.435.034
Deferred Charges	<u>50.624.824</u>	<u>49.857.084</u>	Labor Liabilities	982.015	3.800.910
Total Current Assets	465.896.488	631.885.737	Estimated Liabilities and Provisions	62.613.791	24.726.008
Non-Current Assets			Deferred Liabilities	9.209.306	6.304.810
Long Term Permanent Investments	71.774.555	83.750.594	Other Liabilities	<u>48.052.910</u>	<u>18.492.155</u>
Long Term Receivables	314.854.793	183.481.496	Total Current Liabilities	397.082.541	384.984.808
Property Plant and Equipment	630.569.279	653.311.886	Long Term Liabilities		
Intangibles	247.696.049	194.818.127	Long Term Debt	216.274.989	175.131.630
Deferred Charges	670.426.907	685.606.750	Suppliers	11.968.561	12.074.671
Other Assets	306.237	307.679	Accounts Payable	85.606.033	195.562.822
Asset Appreciation	<u>44.228.303</u>	<u>50.390.260</u>	Estimated Liabilities and Provisions	2.703.927	351.994
Total Non-Current Assets	1.979.856.124	1.851.666.792	Deferred Liabilities	704.153.870	731.458.269
Total Assets	<u>2.445.752.613</u>	<u>2.483.552.529</u>	Other Liabilities	27.707.301	35.029.002
			Bonds and Commercial Paper	<u>79.000.000</u>	<u>79.000.000</u>
			Total Long Term Liabilities	1.127.414.681	1.228.608.388
			Total Liabilities	1.524.497.222	1.613.593.196
			Minority Interest	180.582.980	172.652.566
			Stockholders' Equity		
			Paid and Subscribed Capital	17.780.510	16.933.226
			Capital Surplus	225.313.464	145.647.239
			Reserves	352.970.176	303.082.663
			Equity Appreciation	22.092.003	24.795.929
			Net Income for the Year	45.590.577	165.166.958
			Retained Earnings	32.697.378	(8.709.508)
			Appreciation Surplus	<u>44.228.303</u>	<u>50.390.260</u>
			Total Liabilities and Stockholder's Equity	740.672.411	697.306.767
			Total Liabilities and Stockholders' Equity	<u>2.445.752.613</u>	<u>2.483.552.529</u>