

Información Relevante

With a demand of more than \$ 436,000 million, Odinsa successfully closes its issuance of ordinary bonds for \$ 280,000 million

- The active participation of both institutional investors and individuals demonstrates support for the company and its long-term strategic vision, as well as interest in the infrastructure sector in Colombia.
- The support of Grupo Argos, as the controlling shareholder of Odinsa, gave the transaction a seal of confidence before investors.

Odinsa S.A. informs that today, October 2, 2020, it made a placement in the public securities market, of its ordinary bonds authorized by the Financial Superintendence of Colombia through Resolution No. 0730 of August 18, 2020, for an amount of two hundred and eighty one billion pesos (COP \$ 280,000,000,000), through the Dutch Auction mechanism and obtained a positive response from the market with the total demand for its bonds.

The company received offers for an amount of four hundred thirty-six thousand eight hundred five million pesos (\$ 436,805,000,000), which represents 1.56 times the amount offered and ratifies the confidence of investors in its strategy, focused on contributing to connectivity and regional competitiveness, through the effective management of its road and airport projects and its firm commitment to the materialization of private initiatives, with which it seeks to contribute to the generation of development opportunities in the country and the region.

"This positive response from the market in our issuance, ratifies the confidence and support in our management and interest in the infrastructure sector and, reaffirms us in our commitment to develop projects that positively impact the competitiveness of Colombia and the region" stated, Mauricio Ossa, president of Odinsa.

The resources obtained will be used to replace the liabilities of the ordinary bonds issued in 2017 and maturing on October 4, 2020. This issuance and placement gives the company financial flexibility to continue strengthening its position in the sector and maintain growth under a structured financing scheme.

The details of the placement are as follows:

Subseries	A3
Term	3 years
Indexing	Fix rate
Issuance date	October 2nd 2020

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Expiration date	October 2nd 2023
Maximum rate of return offered in the offer notice	5,80%
Cut rate	5,20%
Interest payment frequency	TV
Base	365
Amount Demanded (COP MM)	\$436.805
Amount Awarded (COP MM)	\$280.000

The operation was led by Banca de Inversión Bancolombia S.A. Corporación Financiera as Structuring Agent, Valores Bancolombia S.A. Stock Broker as Lead Placement Agent, Credicorp Capital Colombia S.A. as Placement Agent and Posse Herrera Ruiz as legal advisers.

Currently, Odinsa SA, Grupo Argos concessions company, has a robust and diversified portfolio made up of 7 road concessions and 2 airport concessions in Colombia, Ecuador, the Dominican Republic and Aruba, which it manages in a responsible manner, contributing to the generation of shared value and to sustainable growth in the long term.

Medellin, October 2, 2020