Financial Report
2Q 2026

Consolidated results– june 2026

Relevant figures – Consolidated income statements

	Real jun-25	Real jun-26	Var 2026 vs 2025
Revenue from Operating Activities	**158.791**	**188.018**	**18%**
Income from EM	125.169	162.668	30%
Cost of Ordinary Activities	11.228	2.725	-76%
Gross Profit	**147.562**	**185.293**	**26%**
Administrative Expenses	45.430	55.009	21%
Other Income/Expenses, Net	-1.942	1.860	196%
Operating Profit	**100.190**	**132.143**	**32%**
EBITDA	**101.222**	**133.235**	**32%**
Financial Income/Expenses, Net	-11.774	14.133	220%
FX Gain/Loss, Net	-2.490	-23.930	861%
Profit Before Taxes	**85.925**	**122.346**	**42%**
Income Tax	1.474	-3.856	-362%
Net Profit	**87.399**	**118.491**	**36%**
Non-controlling Interests	-11	193	1914%
Controlling Interest	**87.389**	**118.684**	**36%**

Figures in COP millions

Odinsa Highways

Túnel de Oriente

Maturity: 2052

Operation
Construction

ADT in thousands vehicles (4%)

38,1 in 2026
36,5 in 2025

Toll collection in COP millions (9%)

138.071 in 2026
126,593 in 2025

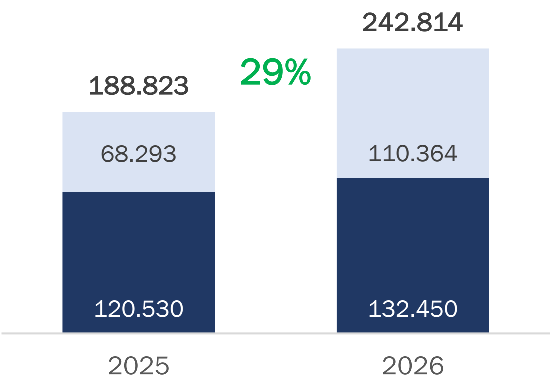
Equity retribution (COP millions):
0 in 2026
0 in 2025

Total income had a YoY variation of +29%, mainly due to: Higher operational income: ~ Δ + COP 12k M and higher construction revenue: ~ Δ + COP 42k M

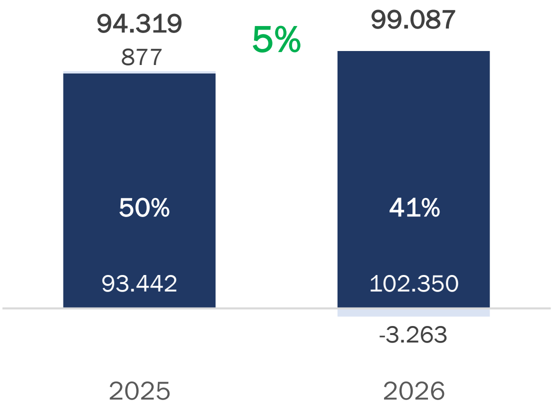
A 5% increase in EBITDA ~ Δ + COP 4,8k M, mainly due to: Higher operational income.

A 15% increase in net profit, mainly due to: Higher EBIT and lower financial expenses.

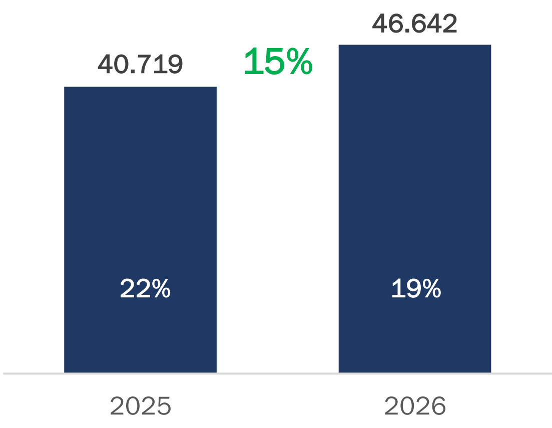
Income



EBITDA



Net Profit



Figures in COP millions

Pacífico 2

Maturity: 2043

ADT in thousands vehicles (5%)

8,7 in 2026
8,3 in 2025

Toll collection in COP millions (36%)

39.743 in 2026
29.252 in 2025

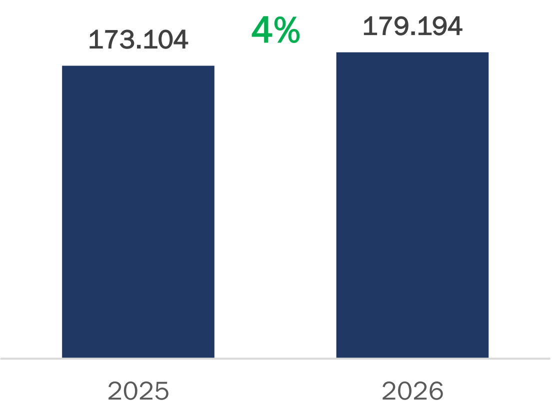
Equity retribution (COP millions):
0 in 2026
0 in 2025

Total income had a YoY variation of +4%, mainly due to: Higher income: ~ Δ + COP 6k M due to improved financial asset profitability.

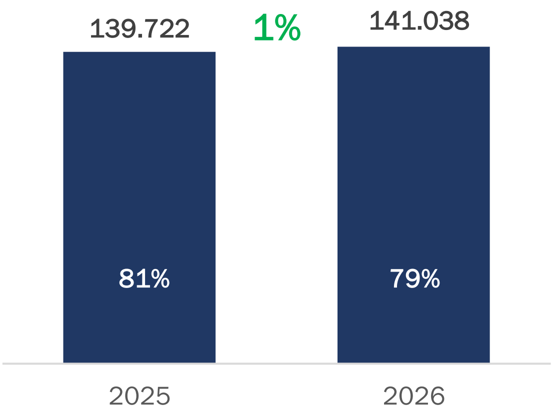
A 1% increase in EBITDA, mainly due to higher income.

A 33% decrease in net profit, mainly due to higher financial costs and taxes.

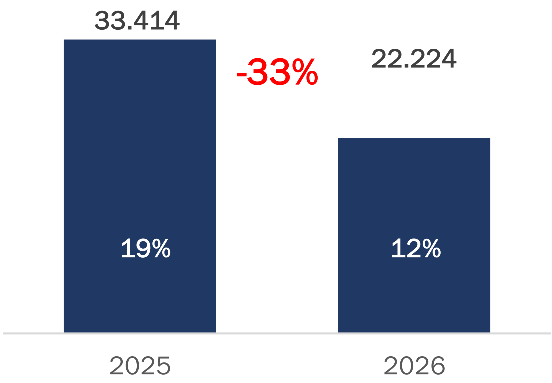
Income



EBITDA



Net Profit



Figures in COP millions

Autopistas del Café

Maturity: 2027

- AKF
- GCAKF

ODINSA

ADT in thousands vehicles (2%)

40,0 in 2026
39,4 in 2025

Toll collection in COP millions (7%)

163.957 in 2026
152.849 in 2025

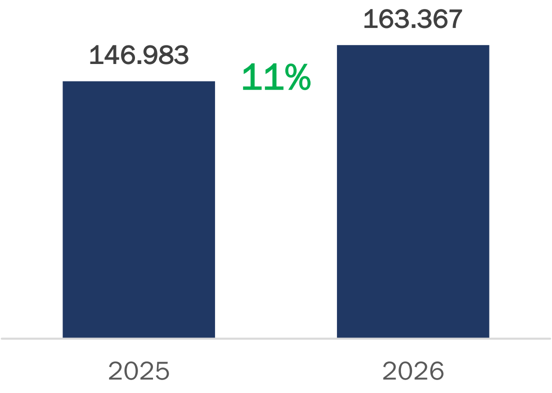
Equity retribution (COP millions):
14.500 in 2026
0 in 2025

Total income had a YoY variation of +11%, mainly due to: Higher operational income.

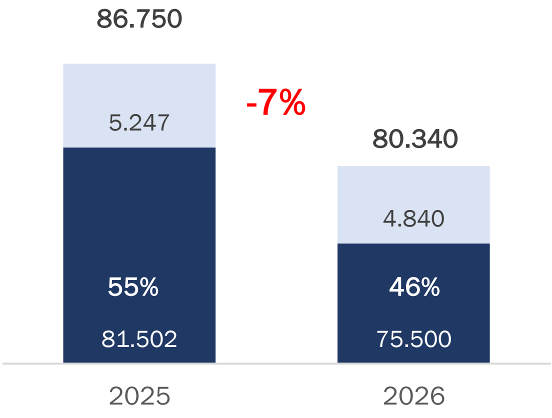
A 7% decrease in EBITDA.

A 877% increase in net income, mainly due to lower interests.

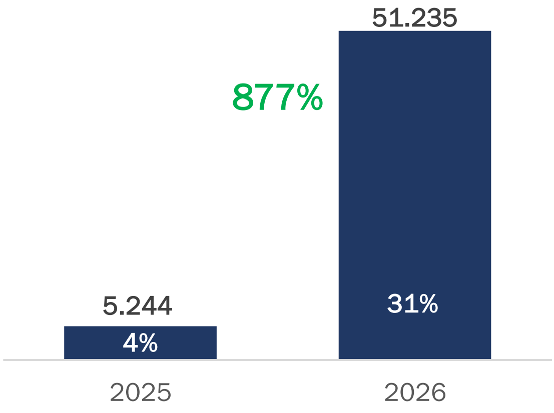
Income



EBITDA



Net Profit



Figures in COP millions

Malla Vial del Meta

Operation
Construction

ODINSA

ADT in thousands vehicles (14%)

20,4 in 2026
17,9 in 2025

Toll collection in COP millions (16%)

69.205 in 2026
59.491 in 2025

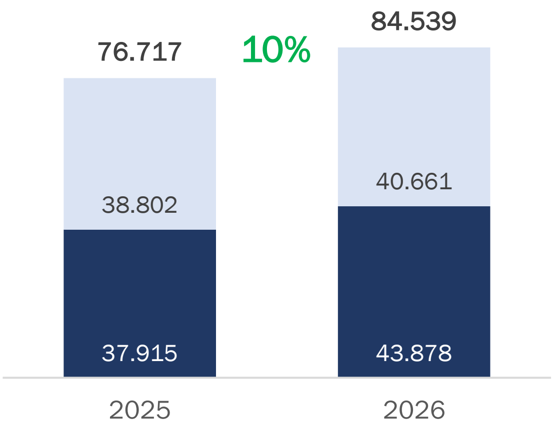
Equity retribution
Project under construction without equity retribution

Total income had a YoY variation of +10%, mainly due to: Higher operational income: ~ Δ + COP 6k M

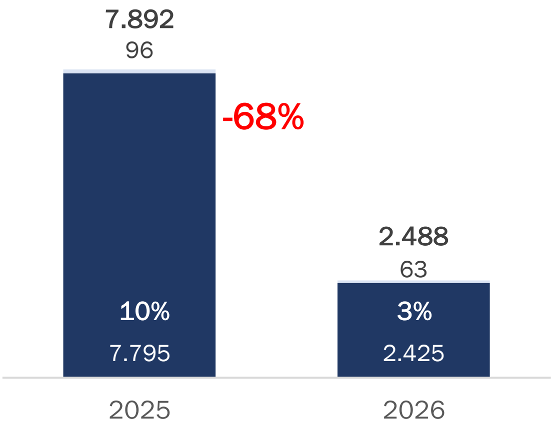
A 68% decrease in EBITDA, mainly due to: Higher maintenance and operational costs.

A 122% decrease in net profit.

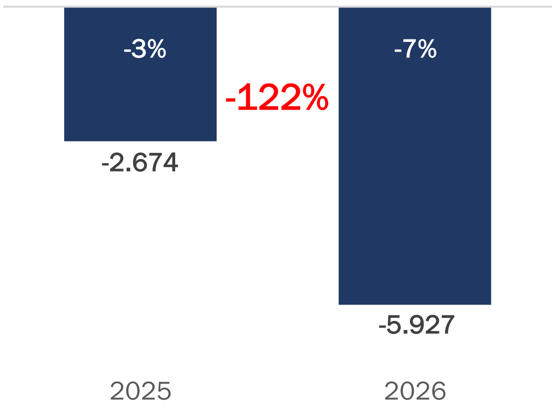
Income



EBITDA



Net Profit



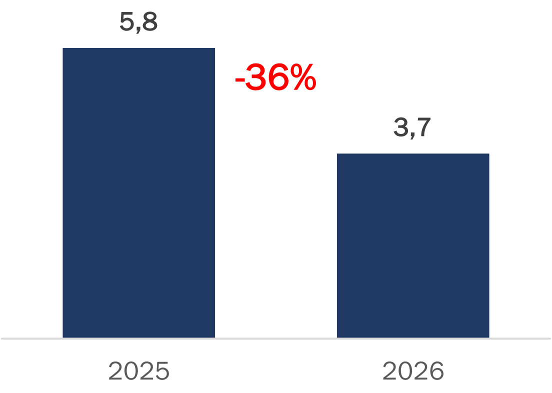
Figures in COP millions

Green Corridor

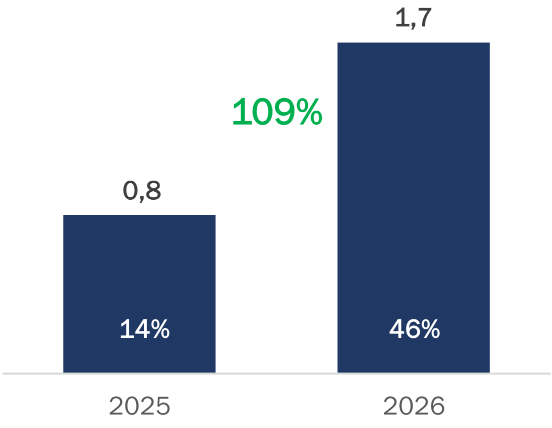
Maturity: 2035

Equity retribution (COP millions):
0 in 2026
0 in 2025

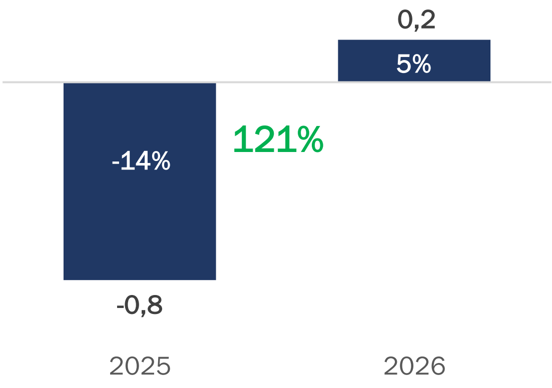
Income



EBITDA



Net Profit



Total income had a YoY variation of -36%, mainly due to: Lower operational income associated to executed projects.

A 109% increase in EBITDA.

A 121% increase in net profit.

Figures in USD millions

Odinsa Airports

Opain

Maturity: 2028

Passengers in millions (7%)

<u>Domestic:</u>
14,7 in 2026 (5%)
14,0 in 2025
<u>International:</u>
8,6 in 2026 (11%)
7,8 in 2025

Total income in COP mill (1%)

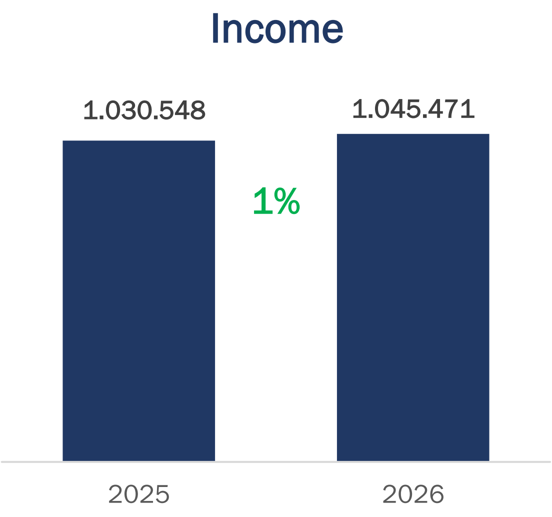
1.045.471 in 2026
1.030.548 in 2025

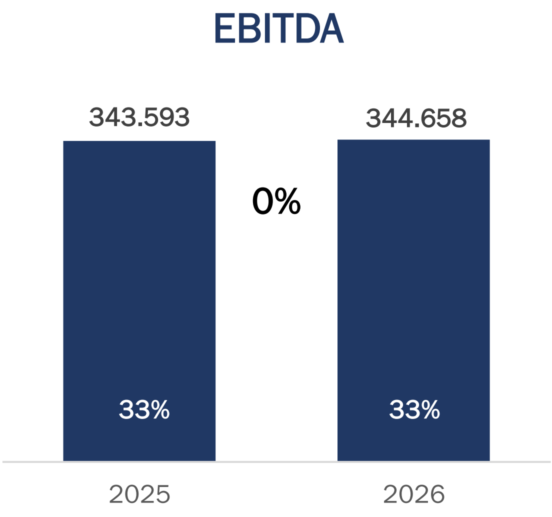
Equity retribution (COP millions):
0 in 2026
0 in 2025

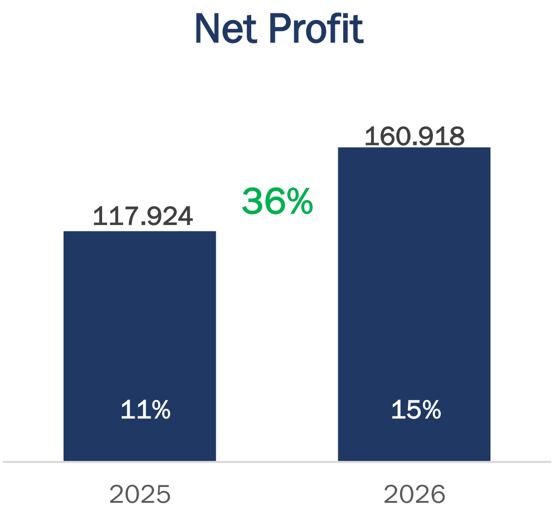
Total income had a YoY variation of +1%, mainly due to: Higher non-regulated income: ~ Δ + COP 32k M

EBITDA remained stable year over year.

A 36% increase in net profit.







Figures in COP millions

Quiport

Maturity: 2041

Passengers in millions (4%)

Domestic: (1%)
1,4 in 2026
1,3 in 2025

International: (8%)
1,3 in 2026
1,2 in 2025

Total income in USD mill (10%)

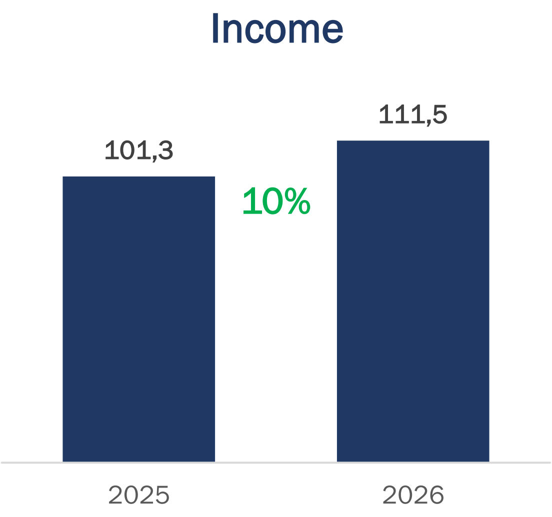
109,73 in 2026
100,24 in 2025

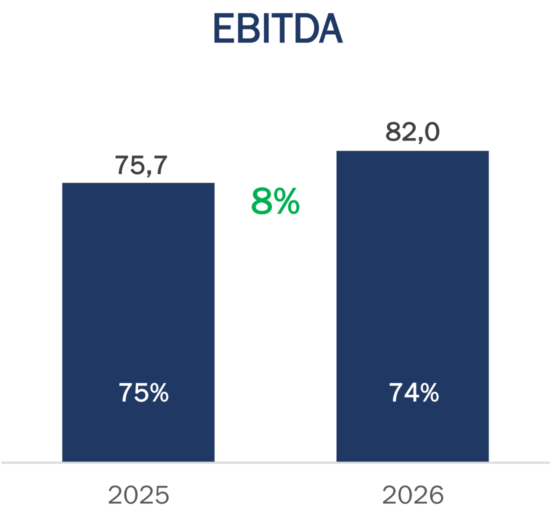
Equity retribution (USD millions):
5,5 in 2026
4,2 in 2025

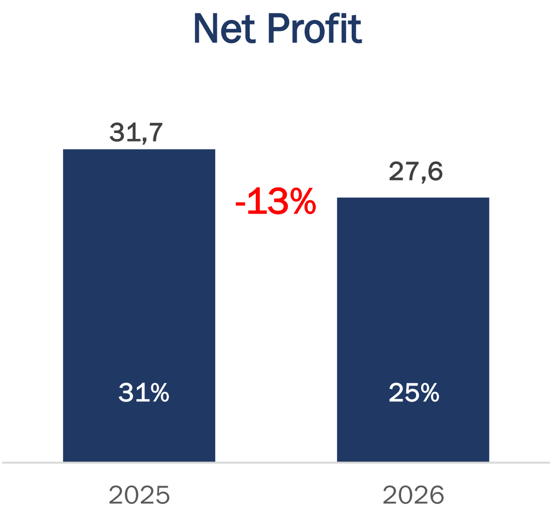
Total income had a YoY variation of 10%, mainly due to: Higher regulated income: ~ Δ + USD 6 M Mainly attributable to improved commercial conditions and higher passenger's traffic and higher non-regulated revenue: ~ Δ + USD 3 M

A 8% increase in EBITDA.

A 13% decrease in net profit associated to higher taxes







Figures in USD millions


ODINSA
Empresa de concesiones del GRUPO ARGOS